

**ENCLOSURE**

**2024 BOARD OF DIRECTORS TRAINING REPORT**

Regional Center: Orange County

**INSTRUCTIONS:** Regional center shall annually submit to the Department by December 15<sup>th</sup>, a report about trainings provided to its board of directors in that calendar year. Complete all required information. Rows may be added to report additional training topics.

<b>Date</b>	<b>Training Topic</b>	<b>Frequency</b>	<b>Length of Training</b>	<b>Name, Affiliation and Qualifications of Individual or Entity Providing Training</b>
7/13/2024 <i>Board Retreat</i>	Review of Board Governance (i.e., board members' role and responsibilities)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/13/2024 <i>Board Retreat</i>	Conflict of Interest	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/13/2024 <i>Board Retreat</i>	Whistleblower Policies (i.e., State and regional center)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/13/2024 <i>Board Retreat</i>	Board members' role in implementing Whistleblower Policies	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC's Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/13/2024 <i>Board Retreat</i>	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC's Consultant and Principal, AMP Public Affairs Consulting Firm
2/1/2024	Self-Determination Program (SDP) with Person Centered Thinking (PCT)	Biennial	90 minutes	Cathy Furukawa, RCOC's SDP Coordinator Leah Saitz, RCOC's PCT Coordinator
4/4/2024	Risk Management – Complaints, Appeals and Resolutions	Biennial	90 minutes	Christina Petteruto, RCOC's General Counsel Gregory Simonian, General Counsel to RCOC's Board of Directors
10/3/2024	Generic Resources	Biennial	90 minutes	Jennifer Montanez, Director of Case Management Arturo Cazares, Director of Community Services Jack Stanton, Associate Director of Housing Kaitlynn Truong, Manager, Family Support & Community Outreach, CCFRC Alma Jocelyn Escobar, Special Education Consultant, Resource Group Leader

This Board of Directors Training Report was reviewed by (right click in signature box and select sign):

X



Executive Director

X



Board President

**2025 BOARD OF DIRECTORS TRAINING PLAN**


Regional Center: Orange County

**INSTRUCTIONS:** Regional center shall annually submit to the Department by December 15<sup>th</sup>, a proposed comprehensive Board of Directors’ training plan for the next calendar year. Complete all required information for the required training topics as listed. Rows may be added to include additional training topics.

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
7/10/2025	Review of Board Governance (i.e., board members’ role and responsibilities)	Annual	30 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Conflict of Interest	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Whistleblower Policies (i.e., State and regional center)	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Board members’ role in implementing Whistleblower Policies	Annual	15 minutes	Gregory Simonian, General Counsel to RCOC’s Board of Directors since 2023 and Director at Woodruff & Smart, APC
7/10/2025	Linguistic and Cultural Competency	Annual	30 minutes	Anh Nguyen, RCOC’s Consultant and Principal, AMP Public Affairs Consulting Firm
2/6/2025	RCOC’s Intake and Eligibility Process - How One Becomes Eligible for Regional Center Services	Biennial	90 minutes	Dr. Bonnie Ivers, RCOC’s Clinical Director Dr. Peter Himber, RCOC’s Medical Director
4/3/2025	Day Activity Options (Day Programs, Employment) and HCBS Final Rule	Biennial	90 minutes	Arturo Cazares, RCOC’s Director of Community Services
10/2/2025	Virtual Chart/Tech Enhancements	Biennial	90 minutes	Jerrod Bonner, RCOC’s Director of Information Technology

This Board of Directors Training Plan was reviewed by (right click in signature box and select sign):

  
**X**  
 Executive Director

  
**X**  
 Board President