

FINANCIAL MANAGEMENT SERVICE (FMS) PROVIDERS FOR SELF DETERMINATION Updated 9/23/2024

Please select a Financial Management Service (FMS) agency and notify your Service Coordinator accordingly.

| FMS Name Vendor Number/Service Code Phone Number | FMS Service Description | |
|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--|
| Action FMS PW8618/315 (310)867-8882 or <u>contact@actionfms.com</u> | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | |
| Action FMS PW8619/316 (310)867-8882 or <u>contact@actionfms.com</u> | FMS Co-Employer – Participant & FMS as Co-Employers (FMS as Employer of Record) | |
| Action FMS PW8620/317 (310)867-8882 or <u>contact@actionfms.com</u> | FMS Fiscal/Employer Agent – Participant as Sole Employer (Parent/Participant as Employer of Record) | |
| Arch FMS, Inc. PY3225/315 (619)330-7097 or <u>support@archfms.com</u> | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | |
| Arch FMS, Inc. PY3226/316 (619)330-7097 or <u>support@archfms.com</u> | FMS Co-Employer – Participant & FMS as Co-Employers (FMS as Employer of Record) | |
| Arch FMS, Inc. PY3227/317 (619)330-7097 or <u>support@archfms.com</u> | FMS Fiscal/Employer Agent – Participant as Sole Employer (Parent/Participant as Employer of Record) | |
| Aveanna Support Services (Formerly Premier Healthcare Services) HS1188/315 (866) 979-1182 or <u>fmsinfo@aveanna.com</u> | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | |
| Aveanna Support Services (Formerly Premier Healthcare Services) HS1189/316 (866) 979-1182 or <u>fmsinfo@aveanna.com</u> | FMS Co-Employer – Participant & FMS as Co-Employers (FMS as Employer of Record) | |
| Cambrian FMS PH2374/316 (562)498-1800 <u>intake@cfms1.com</u> | FMS Co-Employer – Participant & FMS as Co-Employers (FMS as Employer of Record) | |

| Community Interface Services PY1643/315 (760) 729-3866 <u>csheppard@communityinterfaceservices.org</u> or <u>aortiz@communityinterfaceservices.org</u> | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | | |
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| GT Independence PW7949/315 877-659-4500 | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | | |
| GT Independence PW7948/317 877-659-4500 | FMS Fiscal/Employer Agent – Participant as Sole Employer (Parent/Participant as Employer of Record) | | |
| Mains'L California, LLC PF3917/315 866-767-4296 | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | | |
| Mains'L California, LLC PF3917/317 866-767-4296 | FMS Fiscal/Employer Agent – Participant as Sole Employer (Parent/Participant as Employer of Record) | | |
| Ritz FMS Inc. PP0481/315 833-748-9888 | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | | |
| Ritz FMS Inc. PP0481/316 833-748-9888 | FMS Co-Employer – Participant & FMS as Co-Employers (FMS as Employer of Record) | | |
| SequoiaSD, Inc. PM4667/315 949-301-9950 or <u>Info@sequoiasd.com</u> | Fiscal Agent - FMS as Bill Payer (Business as Employer of Record) | | |
| SequoiaSD, Inc. PM4669/317 949-301-9950 or <u>Info@sequoiasd.com</u> | FMS Fiscal/Employer Agent – Participant as Sole Employer (Parent/Participant as Employer of Record) | | |

**FMS as Bill Payer: (also known as the Fiscal Agent model)

A participant may choose this model of FMS provider when goods or services are purchased from a business. The FMS providing services in this capacity writes checks and pays for goods and services listed in the IPP. No employer/employee relationship exists between the FMS, the service provider, or the participant. The business is responsible to provide the items or workers and the FMS provider writes the check for the goods or services provided. The business maintains the employer/employee relationship with any workers and therefore is responsible for all applicable employment laws and taxes and to obtain appropriate insurances (i.e., worker's compensation).

Participant and FMS as Co-Employer:

A participant may choose this model if they want to share some of the employer roles and responsibilities with an FMS. While the FMS provider in this model is the employer of record, the participant maintains the ability to hire and terminate employees with input from the FMS provider. The FMS provider maintains the primary employer liability and required insurances. The FMS also assists by verifying provider qualifications and processing payroll.

Participant as Sole Employer: (also known as the Fiscal/Employer Agent)

A participant may choose this model if they want to be the direct employer of those providing services. The FMS providing services in this model assists the participant to abide by all applicable employment laws, verifies provider qualifications and processes payroll. <u>The participant is required to obtain any necessary insurances related to employment (e.g., worker's compensation).</u>

Enclosure

Self-Determination Program Financial Management Service (FMS) Monthly Rates Effective May 1, 2023

Rates for Participants Whose Preferred Language is English

| FMS Model | Total Number of Employees/Providers in Spending Plan* | | | |
|---------------|-------------------------------------------------------|-------|-------|--|
| | 0-4 0 | 5-10 | 11+6 | |
| 5 Bill Payer | \$230 | \$450 | \$690 | |
| Co-Employer | \$380 | \$600 | \$840 | |
| Sole Employer | \$380 | \$600 | \$840 | |

Rates for Participants Whose Preferred Language is Not English

| FMS Model | Total Number of Employee/Providers in Spending Plan* | | | |
|---------------|------------------------------------------------------|-------|-------|--|
| | 0-4 | 5-10 | 11+ | |
| 5 Bill Payer | \$255 | \$495 | \$760 | |
| Co-Employer | \$420 | \$660 | \$925 | |
| Sole Employer | \$420 | \$660 | \$925 | |

* Total number of employees/providers/recurring payments and does not include number of single purchases of goods listed on spending plan. See Frequently Asked Questions on the Department of Developmental Services' SDP website (www.dds.ca.gov/sdp) for additional information.